



**CAPCO TRUST**  
INTEGRITY & INDEPENDENCE

# integrity

# integrity

# integrity

# integrity

## About Capco

### INDEPENDENCE AND INTEGRITY

Our driving ambition is to be recognised as being the leading independent offshore trust company, providing bespoke wealth management and commercial solutions for private individuals and companies alike. To support this objective, we focus on the development of long-term relationships with clients and intermediaries built on trust and mutual respect – to ensure they enjoy a professional and responsive service.



## Protect and Grow



Our specialisation is in private client asset preservation and management, dealing with a wide range of clients and structures from small “lockup” situations for private company shares through to wealth management and succession planning for substantial family fortunes. These add up to an asset base under management amounting to several billion pounds.

In addition, our corporate clients use Capco's services for tax planned structures, shipping deals, aviation, employment structures, pensions and in connection with international joint ventures.

Our independence allows us to react quickly in evaluating the risks involved in structures and assist in their establishment and proper administration.

independence  
independence  
independence  
independence

## Independence & Integrity

Our truly independent approach to our business means that we always act with impartiality, so our clients can be assured that the solution reached is the best for their needs and free from any conflict of interest.

This integrity also extends to our philosophy on charges, where we rely solely on our management fees for our income and do not enter into any commission-sharing arrangements with third parties. This means that we can ensure transparency and value from service providers, so that our clients enjoy the most advantageous rates.

Our experience is that this is a way of working that our clients appreciate and respect and is a key reason for the long-term relationships that we have enjoyed with clients and intermediaries since our formation in 1974.

# integrity

# integrity

# integrity

# integrity

## Our Services Include:

### TRUST MANAGEMENT

- Private trusteeships (Family)
- Pension Fund trusteeships
- Trusteeships of debentures or loan stocks
- Trusteeships of charitable or other institutions
- Trusteeships of Will Trusts
- Trusteeships of Employee Benefit Trusts
- Protectorships
- Co-Trusteeships

### EXECUTORSHIPS

Capco is registered under the Jersey Probate Law to act as executors and attorney administrators of the Jersey Wills of our clients. This in turn helps clients and their advisers to plan the management of their wealth.

### SHIPPING

Capco has its origins in shipping in that the Company was born out of the legal practice David Capps & Co formed by David Capps who is a shipping lawyer by training. The Company has extensive experience in buying, selling and managing ships and more importantly administering shipping related structures. It acts for ship owners, banks and joint ventures who use offshore arrangements as part of their international financing structures.

### CORPORATE MANAGEMENT

- Incorporation of the company
- Provision of directors and officers
- The administration of the company, holding meetings of the board, shareholders etc.
- Fulfilling all statutory formalities
- Bookkeeping and preparation of financial accounts
- Reviewing the effectiveness of the structure on an ongoing basis
- Management of the company assets
- Payments of dividends

### SPECIAL PURPOSE VEHICLES

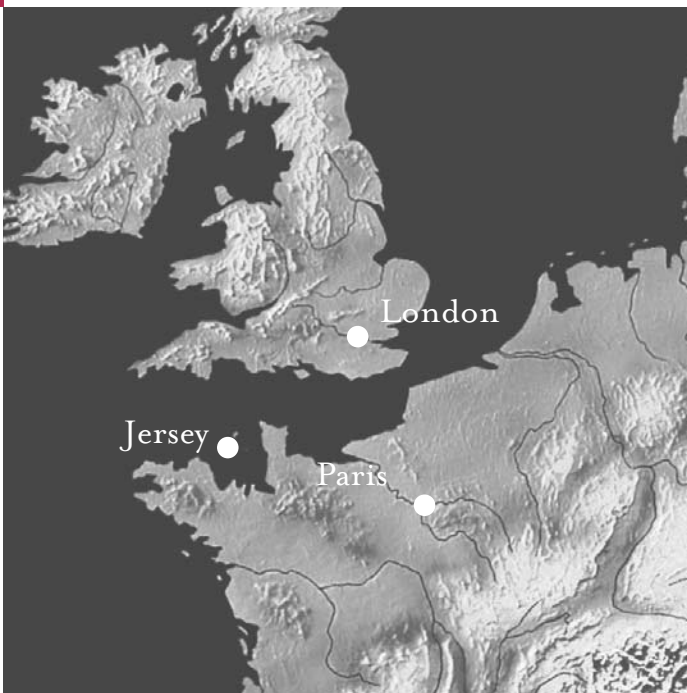
Capco assists individuals and companies alike to meet their requirements offshore and in this context will provide charitable trusts or create purpose trusts to enable this to be accomplished. Where any companies are incorporated for specific purposes, those needs are also met.

### PARTNERSHIPS

Capco administers partnerships for individuals and corporates and runs the limited or general partner for entities as necessary.



## Location



Capco is located in Jersey, one of the premier jurisdictions for international offshore finance. Jersey is recognised internationally for its political stability, its professional infrastructure, its flexible but effective regulation and its client friendly tax regime.

The island enjoys a privileged status as a member of the OECD but not the European Union with whom its relationship is defined by a protocol to the UK Treaty of Accession to the European Community.

Jersey has its own legislative assembly, administrative, legal and fiscal systems and courts of law and has been self-governing for over 1000 years.

location  
location  
location  
location



# contact contact contact

## Contact Us

### **Capco Trust Jersey Limited**

PO Box 48, Sir Walter Raleigh House,  
48-50 The Esplanade,  
St Helier, Jersey JE4 8NX  
Channel Islands  
Tel: +44 1534 709000  
Fax: +44 1534 709090

[www.capcotrust.com](http://www.capcotrust.com)





**CAPCO TRUST**  
I N T E G R I T Y & I N D E P E N D E N C E

PO Box 48, Sir Walter Raleigh House,  
48-50 The Esplanade,  
St Helier, Jersey JE4 8NX Channel Islands  
Tel: +44 1534 709000 Fax: +44 1534 709090  
[www.capcotrust.com](http://www.capcotrust.com)